



**Jeffrey A Stewart D.D.S.**  
FAMILY DENTISTRY • IV SEDATION  
IMPLANTS • COSMETIC DENTISTRY

# Welcome to our family.

**253.756.8644**  
1919 North Pearl Street, Suite B-4  
Tacoma, WA 98406  
www.besttacomadentist.com

## NEW PATIENT INFORMATION PACKET

**Welcome to our office! We appreciate the confidence you place with us to provide you and your family dental services. To assist us in serving you, please complete the following form. The information you provide is important to your dental health. If there have been any changes in your health, please tell us. If you have any questions, please don't hesitate to ask.**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Age: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Billing Address (if different): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_  
 Driver's License #: \_\_\_\_\_ State: \_\_\_\_\_ Social Security #: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
 Spouse's Name: \_\_\_\_\_ Spouse's Phone #: \_\_\_\_\_ Emergency Phone #: \_\_\_\_\_  
 Primary Dental Insurance: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Secondary Dental Insurance: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Subscriber's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_  
 Name of your Medical Doctor: \_\_\_\_\_ Date of last visit to your Medical Doctor: \_\_\_\_\_  
 Name of your Previous Dentist: \_\_\_\_\_ Date of last visit to your Previous Dentist: \_\_\_\_\_  
 Referred to us by: \_\_\_\_\_

### Dental Health History

	YES	NO		YES	NO
Are you apprehensive about dental treatment? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you want complete dental care? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you had problems with previous dental treatment? _____	<input type="checkbox"/>	<input type="checkbox"/>	How often do you brush your teeth? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you gag easily? _____	<input type="checkbox"/>	<input type="checkbox"/>	How often do you floss your teeth? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you wear dentures? _____	<input type="checkbox"/>	<input type="checkbox"/>	Does your jaw make noise so that it bothers you or others? _____	<input type="checkbox"/>	<input type="checkbox"/>
Does food catch between your teeth? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you clench or grind your jaws frequently? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you have difficulty in chewing your food? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do your jaws ever feel tired? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you chew on only one side of your mouth? _____	<input type="checkbox"/>	<input type="checkbox"/>	Does your jaw get stuck so that you can't open it freely? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you avoid brushing any part of your mouth because of pain? _____	<input type="checkbox"/>	<input type="checkbox"/>	Does it hurt when you chew or open wide to take a bite? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do your gums bleed easily? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you have earaches or pain in front of the ears? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do your gums bleed when you floss? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you have any jaw symptoms or headaches after waking up? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do your gums feel swollen or tender? _____	<input type="checkbox"/>	<input type="checkbox"/>	Does jaw pain or discomfort affect your appetite, sleep, daily routine or other activities? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever noticed slow-healing sores in or around your mouth? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you find jaw pain or discomfort extremely frustrating or depressing? _____	<input type="checkbox"/>	<input type="checkbox"/>
Are your teeth sensitive? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you take medications or pills for pain or discomfort? (pain relievers, muscle relaxants, antidepressants?) _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you feel twinges of pain when your teeth come in contact with: Hot foods or liquids? _____	<input type="checkbox"/>	<input type="checkbox"/>	Do you have pain in the face, cheeks, jaws, joints, throat or temples? _____	<input type="checkbox"/>	<input type="checkbox"/>
Cold foods or liquids? _____	<input type="checkbox"/>	<input type="checkbox"/>	Are you unable to open your mouth as far as you want? _____	<input type="checkbox"/>	<input type="checkbox"/>
Sours? _____	<input type="checkbox"/>	<input type="checkbox"/>	Are you aware of an uncomfortable bite? _____	<input type="checkbox"/>	<input type="checkbox"/>
Sweets? _____	<input type="checkbox"/>	<input type="checkbox"/>	Have you had a blow to the jaw (trauma)? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you take flouride supplements? _____	<input type="checkbox"/>	<input type="checkbox"/>	Are you a habitual gum chewer or pipe smoker? _____	<input type="checkbox"/>	<input type="checkbox"/>
Are you dissatisfied with the appearance of your teeth? _____	<input type="checkbox"/>	<input type="checkbox"/>			
Do you prefer to save your teeth? _____	<input type="checkbox"/>	<input type="checkbox"/>			



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	YES	NO
Health Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pain? _____	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of Breath? _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Pressure Problem? _____	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur? _____	<input type="checkbox"/>	<input type="checkbox"/>
Heart Valve Problem? _____	<input type="checkbox"/>	<input type="checkbox"/>
Taking Heart Medication? _____	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever? _____	<input type="checkbox"/>	<input type="checkbox"/>
Pacemaker? _____	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Heart Valve? _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Easy Bruising? _____	<input type="checkbox"/>	<input type="checkbox"/>
Frequent Nosebleeds? _____	<input type="checkbox"/>	<input type="checkbox"/>
Abnormal Bleeding? _____	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease (anemia)? _____	<input type="checkbox"/>	<input type="checkbox"/>
Ever require a blood transfusion? _____	<input type="checkbox"/>	<input type="checkbox"/>
Allergy Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Hay Fever? _____	<input type="checkbox"/>	<input type="checkbox"/>
Sinus Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Skin Rashes? _____	<input type="checkbox"/>	<input type="checkbox"/>
Taking Allergy Medication? _____	<input type="checkbox"/>	<input type="checkbox"/>
Asthma? _____	<input type="checkbox"/>	<input type="checkbox"/>
Intestinal Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Ulcers? _____	<input type="checkbox"/>	<input type="checkbox"/>
Weight Gain or Loss? _____	<input type="checkbox"/>	<input type="checkbox"/>
Special Diet? _____	<input type="checkbox"/>	<input type="checkbox"/>
Constipation or Diarrhea? _____	<input type="checkbox"/>	<input type="checkbox"/>
Kidney or Bladder Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Bone or Joint Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis? _____	<input type="checkbox"/>	<input type="checkbox"/>
Back or Neck Pain? _____	<input type="checkbox"/>	<input type="checkbox"/>
Joint Replacement (total hip, pins or implants)? _____	<input type="checkbox"/>	<input type="checkbox"/>
Fainting Spells, Seizures or Epilepsy? _____	<input type="checkbox"/>	<input type="checkbox"/>
Stroke(s)? _____	<input type="checkbox"/>	<input type="checkbox"/>
Frequent or Severe Headaches? _____	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Problems? _____	<input type="checkbox"/>	<input type="checkbox"/>
Persistent Cough or Swollen Glands _____	<input type="checkbox"/>	<input type="checkbox"/>
<b>Premedications required by your Physician</b> _____	<input type="checkbox"/>	<input type="checkbox"/>
Cancer or Tumor? _____	<input type="checkbox"/>	<input type="checkbox"/>

**Are you allergic, or have you reacted adversely, to any of the following:**

Local Anesthetics ("Novocaine")? _____	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other Antibiotics? _____	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa Drugs? _____	<input type="checkbox"/>	<input type="checkbox"/>
Barbituates, Sedatives, or Sleeping Pills? _____	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin, Acetaminophen, or Ibuprofen? _____	<input type="checkbox"/>	<input type="checkbox"/>
Codeine, Demerol, or Other Narcotics _____	<input type="checkbox"/>	<input type="checkbox"/>
Reaction to Metals? _____	<input type="checkbox"/>	<input type="checkbox"/>
Latex or Rubber Dam? _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____		

Patient / Parent Signature: \_\_\_\_\_  
 Date: \_\_\_\_\_

	YES	NO
Diabetes? _____	<input type="checkbox"/>	<input type="checkbox"/>
Urinate more than 6 times a day? _____	<input type="checkbox"/>	<input type="checkbox"/>
Thirsty or mouth is dry much of the time? _____	<input type="checkbox"/>	<input type="checkbox"/>
Family history of diabetes? _____	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis or other respiratory disease? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you drink alcohol? _____	<input type="checkbox"/>	<input type="checkbox"/>
If so, how much? _____		
Do you smoke? _____	<input type="checkbox"/>	<input type="checkbox"/>
If so, how much? _____		
Hepatitis jaundice or liver trouble? _____	<input type="checkbox"/>	<input type="checkbox"/>
Herpes or other STD? _____	<input type="checkbox"/>	<input type="checkbox"/>
HIV-positive or AIDS? _____	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you wear contact lenses? _____	<input type="checkbox"/>	<input type="checkbox"/>
History of head injury? _____	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy or other neurological disease? _____	<input type="checkbox"/>	<input type="checkbox"/>
History of alcohol or drug abuse? _____	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any disease, condition, or problem not listed previously which you feel we should know about? If so, please describe: _____	<input type="checkbox"/>	<input type="checkbox"/>
_____		
_____		

**During the past 12 months, have you taken any of the following?**

Antibiotics or sulfa drugs? _____	<input type="checkbox"/>	<input type="checkbox"/>
Anticoagulants (e.g. Coumadin)? _____	<input type="checkbox"/>	<input type="checkbox"/>
High blood pressure medicine? _____	<input type="checkbox"/>	<input type="checkbox"/>
Tranquilizers? _____	<input type="checkbox"/>	<input type="checkbox"/>
Insulin, Orinase, or similar drug? _____	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin? _____	<input type="checkbox"/>	<input type="checkbox"/>
Digitalis or drugs for heart trouble? _____	<input type="checkbox"/>	<input type="checkbox"/>
Nitroglycerin? _____	<input type="checkbox"/>	<input type="checkbox"/>
Cortisone (steroids)? _____	<input type="checkbox"/>	<input type="checkbox"/>
Natural remedies? _____	<input type="checkbox"/>	<input type="checkbox"/>
Non-prescription drug/supplements? _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____		

**Women**

Are you taking contraceptives or other hormones? _____	<input type="checkbox"/>	<input type="checkbox"/>
Are you pregnant? _____	<input type="checkbox"/>	<input type="checkbox"/>
If so, expected delivery date: _____		
Are you nursing? _____	<input type="checkbox"/>	<input type="checkbox"/>
Have you reached menopause? _____	<input type="checkbox"/>	<input type="checkbox"/>
If so, do you have symptoms? _____		
_____		

Notes: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Doctor Signature: \_\_\_\_\_  
 Date: \_\_\_\_\_



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## Acknowledgement Of Privacy Practices

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers for my health cares services.
- Conduct normal health cares operations such as quality assessment and improvement activities.

I have been informed of my dental provider's *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy Practices* and that I may contact this office at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand that you are not required to agree to my request restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Dependent family members also by this acknowledgement: \_\_\_\_\_

For Office Use Only:

We were unable to obtain the patient's written acknowledgement of our *Notice of Privacy Practices*. Due to the following reason(s):

- Patient refused to sign       Emergency Situation       Communication Barriers       Other



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## Changes for 2015 on how we collect Patient Portions and Insurance Calculations.

Due to the vast changes with the implementation of the Affordable Health Care Act (ACA), we have made necessary adjustments to our office protocol on how we calculate our patient's out-of-pocket portions for dental care and how this impacts you.

We now use a "standard formula" across the board for all insurances (100/80/50) and patient portions will be collected based on this "standard formula". All differences in collected payment portions which are collected at the time of service will become due in full when the final insurance payment has been received by our office.

This "standard formula" does not necessarily match your particular insurance coverage as it is impossible to speculate in regards to an insurance contract that is held between you and your employer or insurance carrier. Therefore, the responsibility is yours to know your coverage and be prepared to pay your out of pocket costs at a time of service and all residual balances in full upon receipt of billing statement from our office once your insurance carrier has paid us for services rendered.

All balances will be your responsibility regardless of insurance coverage or non payment.

Patient Name: \_\_\_\_\_ Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Are you familiar with your Dental Insurance Plan?

**With the constant insurance changes, we encourage you to become familiar with your dental benefits.** Please understand that no plan is a pay all. Dental insurance is meant to be an aid to help functionally restore the mouth to sound dental health. It must be considered only as a subsidy for reconstructive dentistry.

**Your dental insurance is based upon a contract made between your employer and an insurance company.** Many routine dental services are not covered by insurance companies. Necessary treatment may not be a covered benefit. It is also important for you to know that a procedure that was once covered may not always be covered. Treatment plans are determined by your doctor's diagnosis of treatment needed, NOT by insurance covered.

**What does allowable amount mean?** Insurance seldom pays 100% of what providers charge anymore. The "Allowable Amount" is the fee that an insurance company will pay for a given service. Sometimes the allowable amount is based on a negotiated "Fee Schedule". Sometimes, it is based on the "Usual and Customary Charge" for providers in a given geographic area. You may receive a statement with a residual balance after insurance pays as we do not know the allowable amounts for all insurance companies.

**You will be asked to pay an ESTIMATED patient portion at the time of service.** Your total account responsibility can only be determined after all insurance payments or denials have been received.

Patient Name: \_\_\_\_\_ Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_